

8

- [8 31](#)
- [8 30](#)
- [8 29](#)
- [8 26](#)
- [8 25](#)
- [8 24](#)
- [8 23](#)
- [8 22](#)
- [8 19](#)
- [8 18](#)
- [8 17](#)
- [8 16](#)
- [8 15](#)
- [8 12](#)
- [8 11](#)
- [8 10](#)
- [8 9](#)
- [8 8](#)
- [8 5](#)
- [8 4](#)
- [8 3](#)
- [8 2](#)
- [8 1](#)

8 31

1	285	6 30	112	383.01	221.96	2022 6	202
2 ST	1					1	
3		2022 8	1	2021	120%		
4	8 31	REITs	3	REITs	REITs		

8 29

1	-	1	1 2	2022/8/29				
2		8 27						
1				384	19.25%	272.65	43.73%	
2	65	3.89%		2.65	3889.2019	3.89%	202	
3								
4								

8 26

1 -- 91 10

2 2022 10 30 2022 8 26

3 171 1-14 20220819 3

4 - 129 2022 8 28 28 8 26

5 - 8.26

12022

2 “ ” ABN

3 2018 6 12

8 25

1.	-	15	10%	8.25	1-3				
1.	-	122	4	20210825					
1	-		2021 10 15	2	2023 10 15		10	14	
2		" 8 18	" "	-	"				
3	8 25				2022-08-25		18.55		
4			5000	(2022)	0105 22143		2022	07 14	

8 24

1	133	2022	133	5.64%	12
2	7		()
3	80	ABS “ - 1-10 ”	ABS	80	
4			6700		

8 23

1 - 3

1 99% 99% 1% 100%

2 2022 2022 6 4.5 5 2021 4.01

3 2021 3 1.9 1.2 12 1 FOF 1 2022 3 19

8 22

1 74 21

2 - 52 8.21

3 - 66 2022 8 22 8 19 1

1	322	45%	189.70	5.41%
---	-----	-----	--------	-------

2 12022 8 18 1 9

3 5	LPR 15	LPR	LPR	4.3%	4.45%	100	30	LPR 15
-----	--------	-----	-----	------	-------	-----	----	--------

4	2022 6	1028.13	132.82%
---	--------	---------	---------

5 10 20 100 1000

8 19

1 8 20

2	171	8.19	1-5
---	-----	------	-----

1 “ ” ” “ ” 6 “

2

3

4	iFinD	1	3.98%	8	3.44%	2	3.83%
---	-------	---	-------	---	-------	---	-------

8 18

1	- 105	8.18	1-3		
2	199	2022 10 24	1-13	2022/8/18 14-17	2022/8/1

3. - 2020-20

1	REITs	REITs	REITs	REITs
2		2022	“ ” “ ”	
3				

8 17

1	8 16	79%	61.52	76.79%			
2			2022 9	2022 8 15		10.48	
3	8				10BP		
4		“ ”	Wind	8 16	56		105.22

8 16

1	116	4	8.12
---	-----	---	------

1 “ ” **10** 90 104 10

2 19 7

3 “ +” 10%-30% “ +” “ +” 30% “ +”

4 16 6 7

8 15

1 116

2

3 8 13

1 “ ” “ ”

2 “ ”

3 60	8061%	2021	1.57	38%
------	-------	------	------	-----

4 “ ”10 LPR 4000 MLF (8 16 MLF) 20

8 12

1 1 2022.8.13

2 2022 8 12

1	2022	2021	194	14119	2337.2
---	------	------	-----	-------	--------

2	2022 9	84	1373
---	--------	----	------

3	6	78.18	42.14%	"	"
---	---	-------	--------	---	---

4 **2700** 2022 96 360 2022 7 19 2025 7 18

5	5.99	65%	9	2022 5 18	5.99
---	------	-----	---	-----------	------

8 11

1 20220807

2

17	55.19	5	24	55.19	5.71%	6	2022	7
----	-------	---	----	-------	-------	---	------	---

2 CCER " • " CCER 9660

3 “ 1000 1000

4 2022 “ ”

8 10

1									3
2	2022	7 CPI	CPI 1.7%	2.9 PPI	2.5%	7 PPI	4.2%	4.9%	6.1%
3									
4		30%					30%		
5		49%						51%	49%

8 9

1	- 61	8.9	1-5					
177		7						
2		“ ”						
3	REITs	REITs	—	REIT	REIT	8 5		
4	7		7	87.8%	17			

8 8

1 8 6
2. - 2020-10 D

18 8

2 2022 7 4407 23.51% 5423.18 29.24%

3 70% 100%

4 1 1 100% 10

5 60 60 2.46

8 5

1. 2022.8.5 1

2. - 05002 2022.8.5

3. - 2022.8.5

1 “ ” 3.7% 4.0% 10%

2 “ . 125 ,

3 + 2022 6 10 + 9638 50%

4 80.00%

5

6 5 -15

8 4

1 - 105 2-5 20220804

2 **4 20220804** **1.5**

1	20 7	2.10%	20
---	------	-------	----

2 **8 3** **11**

3 8 1 “

4 **7 29**

8 3

1 - 2060 A4 8 3

2 - 1914 L 83

3 - 2002 8 3

1 20 7 2.1%

2	212	53.12	12
---	-----	-------	----

3	7 31 7 54	1828	154	7.77%	1258.97	10
---	-----------	------	-----	-------	---------	----

4 6 81 6 5

5 7 112 105 7 14 3

8 2

1 - 1

1 20 7 2.10% 50 30

2 1987

3 2022 “ + ”

4 100%

5 2021 12 11 3 “ ”

8 1

1	31								
2	191	7.31							
1	20	7	2.10%	50	30				
2				391	21%	222.54	12.46%		
3	2022	·	2021				96%		
4			5			122.97	35.16%		
5	7	29			90	114			